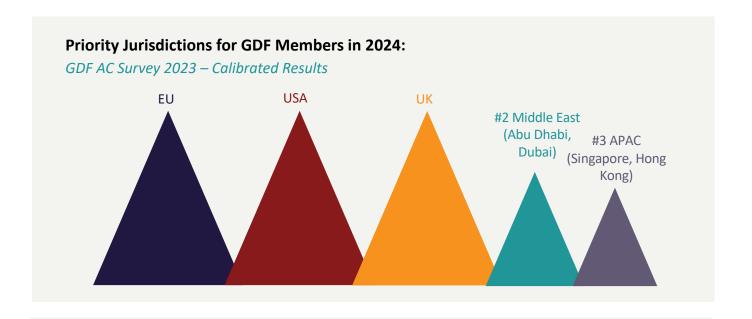


GDF AC Survey Results and Regulator-Only Forum Survey Results

Shaping GDF's 2024 programme & agenda

GDF 2024: ADVISORY COUNCIL SURVEY RESULTS Calibrated Results



Biggest challenges to the global digital assets industry in 2024:

GDF AC Survey 2023



Financial institution infrastructure / readiness



Limited capacity to proactively engage / stay apprised of regulatory issues across many jurisdictions



Liquidity/volatility and market conditions

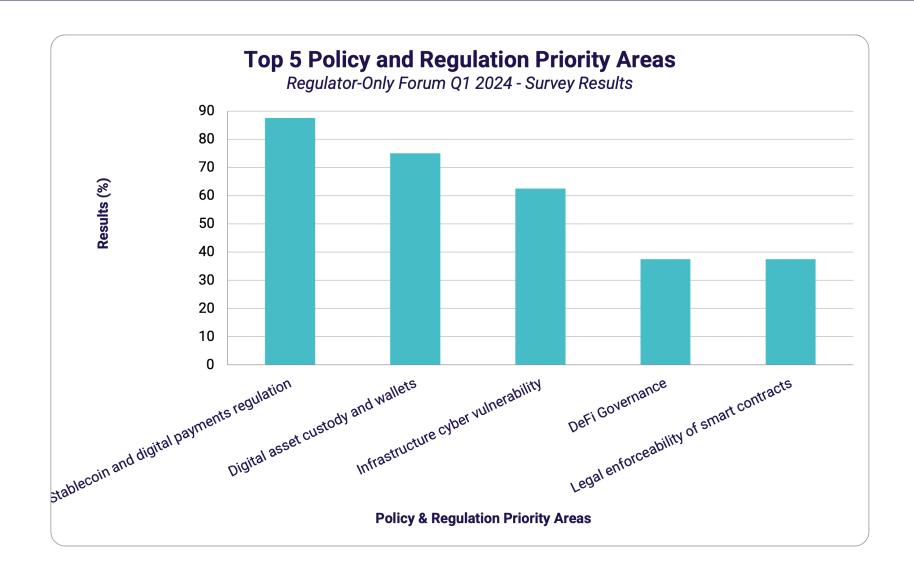


GDF AC Survey 2023



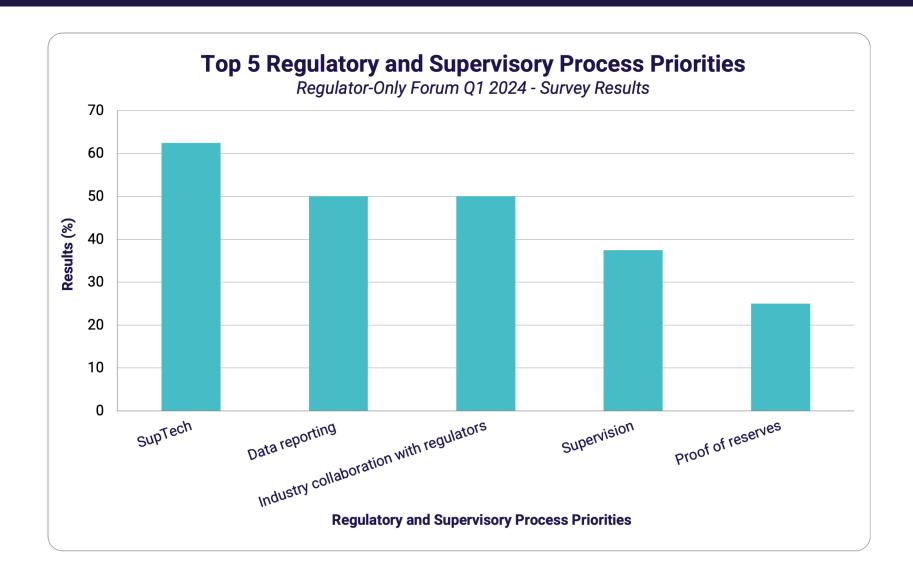


GDF 2024 REGULATOR-ONLY FORUM SURVEY RESULTS Top 5 Policy and Regulation Priority Areas



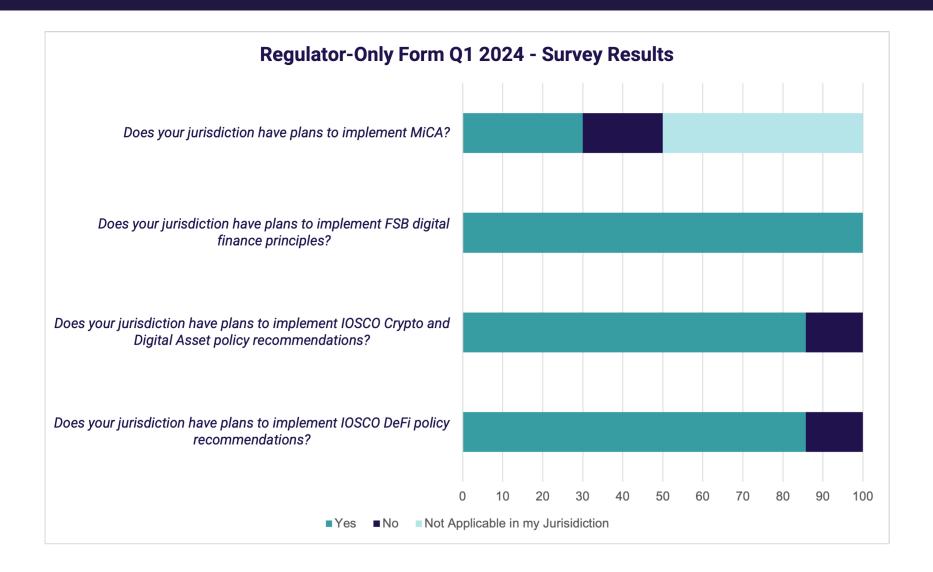


GDF 2024 REGULATOR-ONLY FORUM SURVEY RESULTS Top 5 Regulatory and Supervisory Process Priorities





GDF 2024 REGULATOR-ONLY FORUM SURVEY RESULTS Global Regulatory Framework Implementation

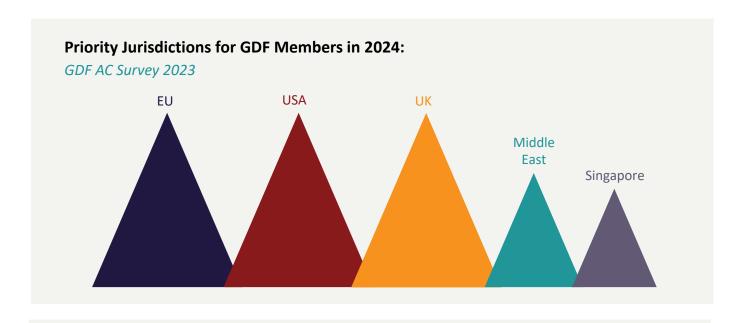






APPENDIX

GDF 2023: ADVISORY COUNCIL SURVEY RESULTS



Biggest challenges to the global digital assets industry in 2024:

GDF AC Survey 2023



Financial institution infrastructure / readiness



Limited internal resources to proactively engage with regulators/stay apprised of regulatory issues



Liquidity/volatility and market conditions



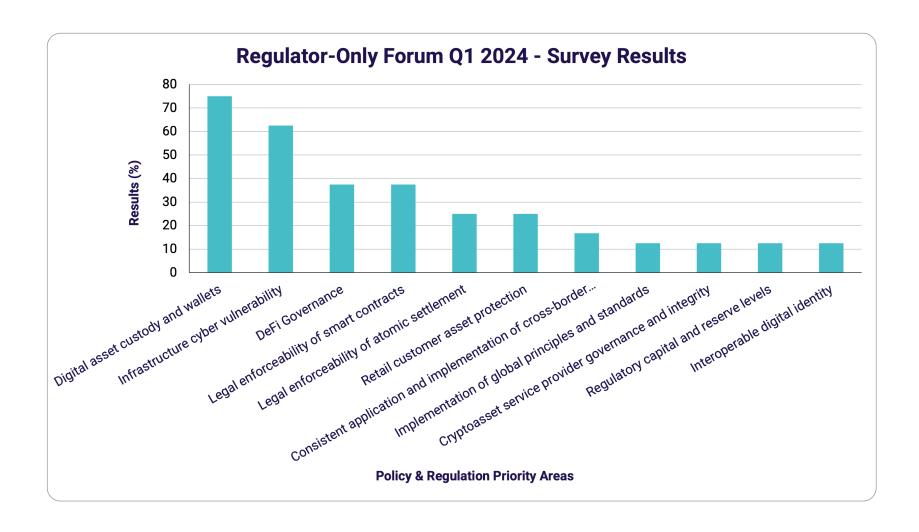
Priority Areas for GDF Members in 2024:

GDF AC Survey 2023





GDF 2023 REGULATOR-ONLY FORUM SURVEY RESULTS *Policy and Regulation Priority Areas*





GDF 2023 REGULATOR-ONLY FORUM SURVEY RESULTS Regulatory and Supervisory Process Priorities

