



GLOBAL
DIGITAL
FINANCE

GDF Tokenization Forum

Session 1: Tokenization of RWAs

INSTITUTIONAL TOKENIZATION IS UNDERWAY

BLACKROCK CEO
SAYS,

“...next Generation for Markets is
Tokenization...”

Larry Fink

JP MORGAN
CEO SAYS,

“...decentralized finance and
blockchain are real...we also use a
blockchain to move tokenized U.S.
dollar deposits...”

Jamie Dimon

UBS CEO SAYS,

“...distributed ledger
technology would enable
financial institutions to
operate and transact at a
cheaper, more efficient level”

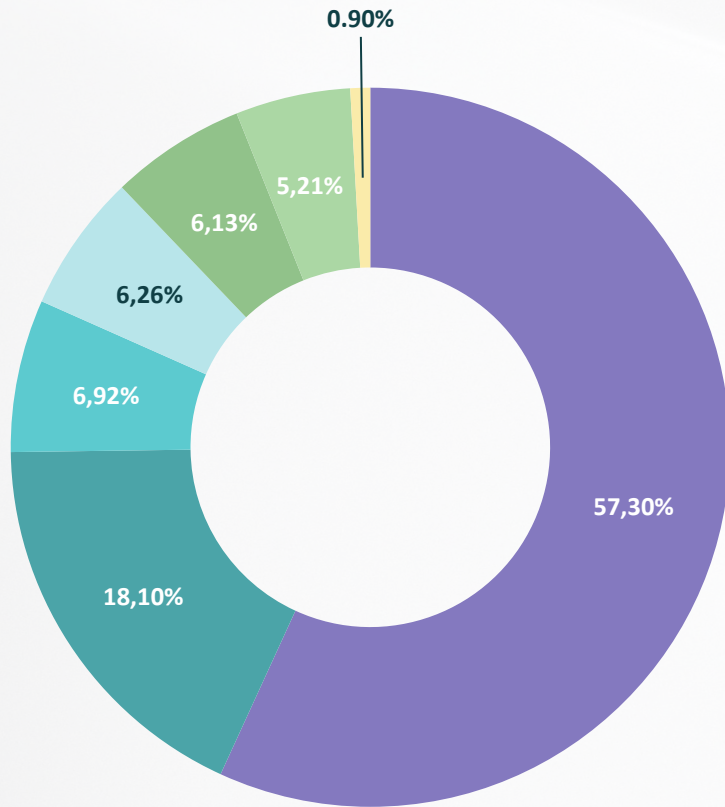
Sergio Ermotti

BNY MELLON CEO SAYS,

“With a majority of
institutional investors
interested in tokenization,
distributed ledger technology
may represent the next
financial frontier.”

Robin Vince

Size of Different Asset Classes



Derivatives Market \$1.2 Quadrillion	AvaTrade
Real Estate Market \$379 Trillion	Savills
Funds \$145 Trillion	PwC
Commodities \$131 Trillion	Statista
Debt Markets \$128.3 Trillion	ICMA Group
Equities \$109 Trillion	Visual Capitalist
Cryptocurrencies \$1.8 Trillion	Coingecko

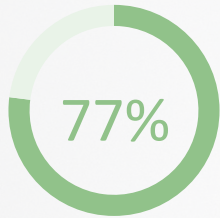
Source:

["Tokenization of assets: what is the fuss about?"](#), Digital Bytes, January 2024.

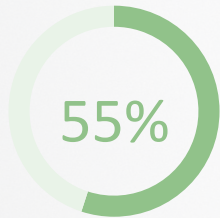
INVESTORS: 61% PLAN TO INVEST IN TOKENIZED ASSETS BY END OF 2024 (EY Survey)

Institutional and HNW investors ...

1 Are interested in allocating to tokenized assets



of investors already invest, plan to invest or want to learn more about tokenized assets



of investors plan to invest in tokenized assets this year or next

2 See multiple benefits of tokenization

Both institutional and HNW investors are most motivated to invest in tokenized products due to the benefits:

1. Increased liquidity
2. Lower transaction costs
3. Improved performance/returns
4. Increased transparency

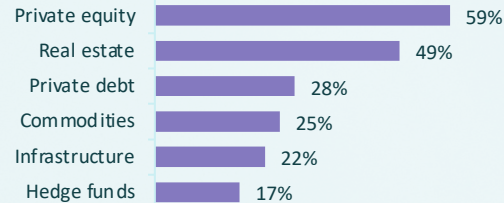
3 Are planning to allocate to tokenized assets

5.6% Portfolio allocation to tokenized assets by institutional investors by 2026.

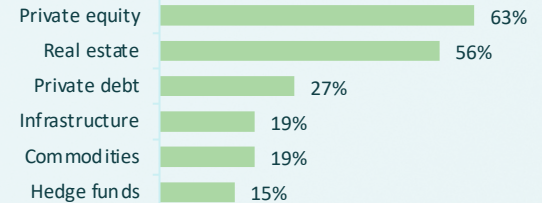
8.6% Portfolio allocation to tokenized assets by HNW investors by 2026.

4 Are interested in investing in tokenized alternatives

HNW investor top alternatives



Institutional investor top alternatives



THE MARKET CAP IS GROWING YoY

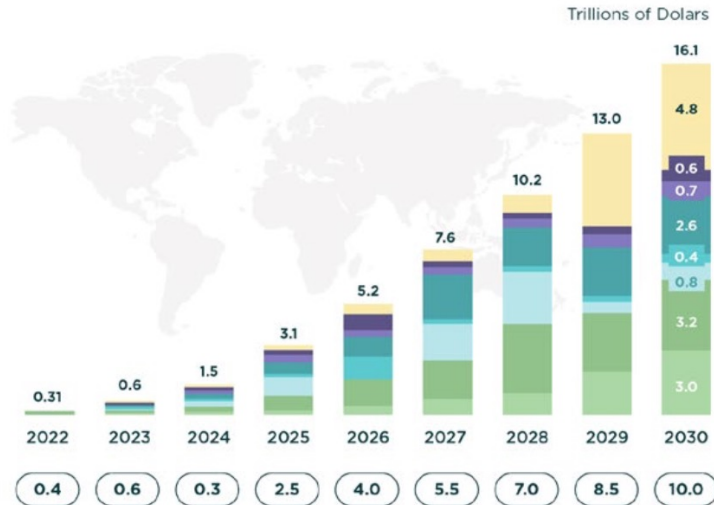
Tokenization of global illiquid assets estimated to be a \$16 trillion business opportunity by 2030

Highly conservative forecast; tokenization potential of \$68 trillion by 2030 in best case scenario

Tokenized asset potential differs across countries due to variation in maturity of regulations and size of assets classes

XX% Tokenized market as a % of global GDP

- Listed equity
- Unlisted equity
- Other equity
- Investment funds
- Bonds
- Home equity
- Other financial assets¹
- Other tokenizable assets²



Total tokenized market to be 10% of global GDP by 2030

Exhibit 3

BCG and ADDX Report on "Relevance of on-chain asset tokenization in 'crypto winter', August 2022. [Read the full report here.](#)



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