GDF GDF GDF GDF GLOBAL DIGITAL FINANCE

Members Survey January 2021

Join The Premier Global Membership Advancing Digital Finance

88% of respondents agree that GDF Codes are relevant to the industry's needs and set standards for the global crypto and digital assets sector

GDF Member Survey: 2021 Priorities

#3 #9 #1 #2 #4 #5 #6 #7 #8 Interoperability Exchanges DeFi Stablecoins Digital CBDCs Digital Crypto & Self-Hosted and Custody Identification Digital Wallets Platforms Asset Derivatives Top Challenges to the Crypto and Digital Asset Sector for 2021 #1 #2 #3 #4 #5 Blockchain Lack of regulatory **Financial institution** Access to banking **Digital identity** readiness Interoperability facilities clarity **Top 5 Regulatory Challenges** #5 #1 #2 #3 #4 Lack of clarity on Inconsistent or unaligned Limited engagement Not all market actors Ability to meet cross-border regulatory regulatory perimeter by regulators with are regulated, creating regulators requirements quidance industry commercial challenges to partner/collaborate

Top Priorities Areas for Further Code Development

Top GDF Priorities for the Community #1 Policy Maker Outreach & Advocacy #2 Regulatory Outreach & Advocacy #3 69.7% Working Groups #4 Thought Leadership 57.6% EU ASIA USA UK Middle East

Top Jurisdictional Priorities for the Community



GDF Specific Feedback

GDF Codes are relevant to the industry's needs and set standards for the global crypto and digital assets sector.

42% Strongly Agree46% Agree12% Neither Agree or Disagree

GDF outreach influences policy makers and regulators.

22% Strongly Agree54% Agree22% Neither Agree or Disagree2% Disagree

GDF shapes the narrative for the growth and maturity of the global crypto and digital assets.

23% Strongly Agree51% Agree22% Neither Agree or Disagree4% Disagree

GDF responds to industry priorities with new working groups in a timely and agile manner.

28% Strongly Agree58% Agree16% Neither Agree or Disagree4% Disagree2% Strongly disagree





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